STATE OF WASHINGTON

Phone: (360) 725-7000



OFFICE OF INSURANCE COMMISSIONER

In the Matter of

No. G05-66

UNITED STATES LIFE INSURANCE COMPANY IN THE CITY OF NEW YORK,

ORDER SUSPENDING

CERTIFICATE OF AUTHORITY NO.186

An Authorized Insurer.

To: David Die

David Dietz President PO Box 1580

Neptune, NJ 07754-1580

IT IS ORDERED and you are hereby notified that Certificate of Authority No. 186 issued to United States Life Insurance Company in the City of New York to act as an insurer is hereby SUSPENDED pursuant to RCW 48.05.130, 48.05.140, and 48.05.150. This Order is effective immediately.

THIS ORDER IS BASED ON THE FOLLOWING:

United States Life Insurance Company in the City of New York was given notice of my intent to issue this order by letter dated August 17, 2005.

RCW 48.05.250 requires every insurer admitted to do business in this state to file its annual financial statement with the Commissioner before March 1 of each year. United States Life Insurance Company in the City of New York, as of the date of this order, has not filed its annual statement for the year ended December 31, 2004. RCW 48.05.250(3) requires the Commissioner to take action against the certificate of authority of any insurer that fails to timely file its annual statement.

The Insurance Commissioner of the State of Washington finds the sale, solicitation, or issuance of any new policies by United States Life Insurance Company in the City of New York would be hazardous to its policyholders, contract holders, creditors, and the public of this state.

Chapters 48.04 and 34.05 RCW provide United States Life Insurance Company in the City of New York the right to demand a hearing on this order.

ENTERED at Olympia, Washington this 30th day of August, 2005.

DECLARATION OF MAILING
I declare under penalty of perjury

under the laws of the State of
Washington that on the date listed

below I mailed or caused delivery of a true copy of this document to

DAVID DIETZ

DATED this 30+6 day of

August 2005

at Olympia, Washington

Michael G. Watson

Chief Deputy Insurance Commissioner